

Section B

Question 22



OPERATING BUDGET SAMPLE BOOK: FY 2000-2001

- Is there a comparison of financial status and other data to other jurisdictions?
2 pts.
 - This can be very telling.
 - Use it to your advantage to emphasize where your city is falling below or above the average, depending what you want to gain.
 - Include major revenue sources, population growth, crime rate, employees per capita, etc.
 - Get together with neighboring agencies and divide the task for sharing later.

City Manager's Budget Message**Grant Subsidies**

- ◆ It is the City's policy to apply for any and all state, federal or other grants which make it possible to create, enhance and sustain programs and services.
- ◆ The City will be successful in obtaining grants to fund solid waste activities as well as recreational opportunities
- ◆ The City will be successful in obtaining a \$10,000 CDBG for the Housing/Jobs Balance Study

Comparative Budget Survey

The City of Carpinteria is the fourth smallest city in Santa Barbara county and among the smallest cities in the three counties of San Luis Obispo, Santa Barbara and Ventura. While small in size, the city of Carpinteria is very big on providing quality service at the lowest possible cost. In a per capita comparison of total budget expenditures for the 1999-2000 general fund budget, the city of Carpinteria ranked number one out of 6 Santa Barbara county cities in providing municipal services at the lowest per capita rate. Carpinteria ranked 4th lowest among cities in Santa Barbara, Ventura and San Luis Obispo counties.

		Gen. Fund Budget	Total Budget	Population	Per Capita Spending
Santa Barbara County					
Carpinteria	Appropriations	\$3,886,568	\$7,599,873	14,958	\$259.83
	Revenues	\$4,332,177	\$7,450,983		
Santa Maria	Appropriations	\$26,182,970	\$72,214,540	71,961	\$363.85
	Revenues	\$26,906,720	\$71,413,640		
Lompoc	Appropriations	\$16,856,676	\$62,901,593	42,432	\$397.26
	Revenues	\$16,856,676	\$62,901,593		
Buellton	Appropriations	\$1,815,897	\$3,983,447	3,900	\$465.61
	Revenues	\$2,839,850	\$4,965,820		
Solvang	Appropriations	\$3,565,695	\$8,233,313	5,299	\$672.90
	Revenues	\$3,825,109	\$7,620,505		
Santa Barbara	Appropriations	\$67,038,327	\$129,603,904	92,000	\$728.68
	Revenues	\$67,442,226	\$132,219,816		

City Manager's Budget Message

		Gen. Fund Budget	Total Budget	Population	Per Capita Spending
Ventura County					
Moorpark	appropriations	\$5,996,000	\$12,184,000	29,300	\$204.64
	revenues	\$6,313,000	\$16,558,000		
Fillmore	appropriations	\$2,816,491	\$21,541,123	13,197	\$213.42
	revenues	\$2,905,306	\$19,738,587		
Santa Paula	appropriations	\$6,789,629	\$15,578,812	27,123	\$250.33
	revenues	\$6,041,812	\$15,896,222		
Camarillo	appropriations	\$19,121,925	\$64,533,607	61,533	\$310.76
	revenues	\$17,854,100	\$64,195,211		
Simi Valley	appropriations	\$39,288,850	\$85,387,250	106,320	\$369.53
	revenues	\$39,288,850	\$85,387,250		
Oxnard	appropriations	\$62,999,401	\$164,558,593	157,000	\$401.27
	revenues	\$62,999,401	\$164,558,593		
Port Hueneme	appropriations	\$9,326,362	\$26,091,143	22,621	\$412.29
	revenues	\$7,735,349	\$21,270,121		
Thousand Oaks	appropriations	\$51,212,214	\$140,405,110	117,000	\$437.71
	revenues	\$47,989,500	\$103,981,309		
Ojai	appropriations	\$4,472,779	\$6,534,455	8,164	\$547.87
	revenues	\$4,257,300	\$6,170,536		
Ventura	appropriations	\$58,166,517	\$173,640,201	102,300	\$568.59
	revenues	\$58,166,517	\$173,640,201		

City Manager's Budget Message

		Gen. Fund Budget	Total Budget	Population	Per Capita Spending
San Luis Obispo County					
Atascadero	appropriations	\$8,590,450	\$16,367,720	26,000	\$330.40
	revenues	\$8,697,710	\$15,676,460		
Grover Beach	appropriations	\$4,450,557	\$10,210,653	12,481	\$356.59
	revenues	\$4,364,919	\$10,639,993		
Paso Robles	appropriations	\$10,714,200	\$21,310,200	22,000	\$487.01
	revenues	\$11,407,600	\$25,507,200		
Arroyo Grande	appropriations	\$7,811,300	\$12,854,250	16,007	\$487.99
	revenues	\$7,964,800	\$12,854,250		
San Luis Obispo	appropriations	\$24,172,100	\$57,941,500	42,670	\$566.49
	revenues	\$27,663,200	\$54,980,300		
Morro Bay	appropriations	\$7,731,404	\$15,545,672	10,000	\$773.14
	revenues	\$7,733,764	\$16,254,996		

CITY OF INDIAN WELLS

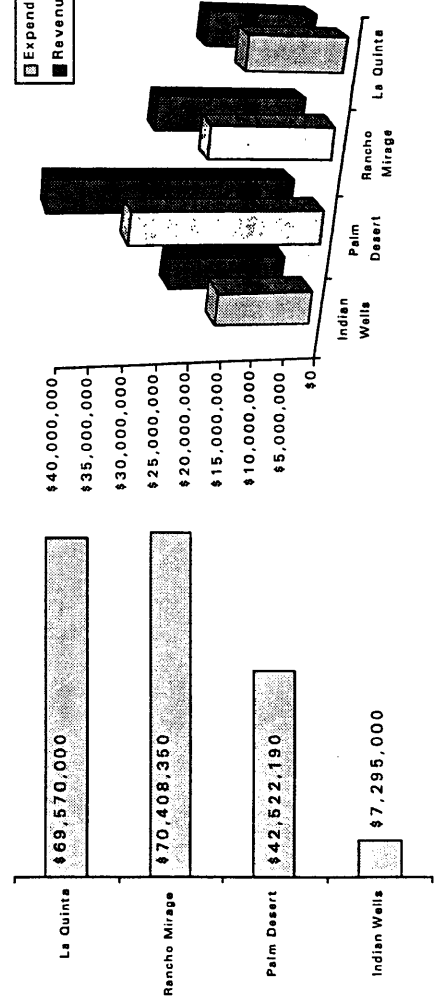
Revenue/Expense - Comparison to Valley Cities

Source: 1996-97 Submissions for State Controllers Report

	Indian Wells	Palm Desert	Rancho Mirage	La Quinta
	City Total	City Total	City Total	City Total
	\$ per Capita	\$ per Capita	\$ per Capita	\$ per Capita
Population	3,143		10,548	20,444
97/98 Net Assessed Value	\$1,957,232,122	\$4,974,773,202	\$2,757,801,418	\$2,219,979,065
Outstanding Debt	\$7,295,000	\$42,522,190	\$70,408,350	\$4,910,000
All Fund Balance	\$34,138,580	\$115,435,629	\$73,130,952	\$47,068,000
City Revenue				
Taxes	5,669,050	22,394,993	10,358,754	9,014,099
Assessments	2,502,182	1,661,256	1,969,588	809,041
Licenses & Permits	217,926	833,441	395,320	1,244,155
Fines & Forfeitures	19,209	276,397	58,193	48,096
Use of Money & Property	1,171,096	4,478,821	2,750,430	1,437,615
Intergovernmental	259,310	2,604,469	1,222,306	3,775,524
Current Service Charge	8,628,012	2,184,561	1,972,542	1,131,236
Other Revenues	750,515	5,077,027	4,860,489	3,769,346
TOTAL REVENUES	19,217,300	39,510,965	23,587,622	21,229,112
		1174	2,236	1,038
City Expenditures				
General government	1,162,225	4,262,438	3,083,043	2,758,616
Public Safety	2,271,174	7,831,839	5,702,758	2,796,063
Transportation	1,407,622	9,568,590	3,888,575	8,285,233
Community Development	2,058,444	4,292,158	4,595,356	2,049,123
Health	550,519	496,332		
Culture & Leisure	7,501,453	3,149,091	1,431,784	1,251,607
TOTAL EXPENDITURES	14,951,437	29,600,448	18,701,516	17,140,642
		879	1,773	838

Note: Current Service Charges and Culture & Leisure include the revenue and operations of the Golf Resort at Indian Wells

Outstanding Debt



Net Assessed Value

